

Management Advisor. Name of the

Limited ("IRL")

Jharkhand Road

Company Limited

II &FS Financial

Services Limited

Date: 19 September, 2025 Place: Mumbai

Company II &FS Rail

**Projects** Implementation

("JRPICL")

("IFIN")

Date of

Incorporation

19-02-2008

04-08-2009

29-09-1995

their claims with proof in person, by post or by electronic means.

### INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED The IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Post Box No. 8145.

Bandra East, Mumbai - 400 051. • Corporate Identity Number: L65990MH1987PLC044571

in respect of liabilities due up to and including October 15, 2018, to Grant Thornton Bharat LLP, the Claims

Corporate Identity No.

U63040HR2008PLC039089

U45200.JH2009PLC013693

U65990MH1995PI C093241

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit

The physical claim forms with proof shall be posted to "Claims Management Advisor". The IL&FS Financial Centre.

Details of submitting claims and copy of claim forms are available at https://www.ilfsindia.com/claim-

Plot C 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India only.

management.aspx. For any clarifications in relation to claims please write to: ILFS.Claims@IN.GT.COM

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In line with the approved Resolution Framework, the creditors of below listed Infrastructure Leasing & Financial
Services Limited ("IL&FS") Group entities are invited to submit their claims with proof on or before October 3, 2025

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Address of Registered Office

C/o India Accelerator P I td C17.

1st Floor, MGF Metropolis Mall. SEC-28. DLF QE. Gurgaon, Dlf Qe. Harvana, India - 122 002.

The IL&FS Financial Centre. Plot C 22. G Block.

Bandra (East), Maharashtra,

The IL&FS Financial Centre.

advt@ilfsindia.com

Bandra Kurla Complex.

India - 400 051

Plot C 22. G Block.

India - 400 051

Bandra Kurla Complex. Bandra (East), Maharashtra,



# **PUBLIC ANNOUNCEMENT**

FOR THE ATTENTION OF THE CREDITORS
OF THE BELOW LISTED IL&FS GROUP ENTITIES

In line with the approved Resolution Framework, the creditors of the below listed Infrastructure Leasing & Financial Services Limited ("IL&FS") Group entities are invited to submit their claims with proof on or before July 17, 2023, in respect of liabilities due up to and including October 15, 2018 to Grant Thornton Bharat LLP, the Claims Management Advisor appointed in respect of the below listed IL&FS Group entities.

Name of the Company	Date of Incorporation	Corporate Identity No. / Limited Liability Identification No	Address of Registered Office
ITNL IECCL JV	28/02/2017	N/A	The IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Mumbai- 400051
Jharkhand Road Projects Implementation Company Limited ("JRPICL")	04/08/2009	U45200JH2009PLC013693	443 A, Road No. 5, Ashok Nagar, Ranchi Jharkhand, 834002 India.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with proof by electronic means, in person or by post.

The terms and conditions governing the claims management process for ITNL IECCL JV, being undertaken as per various consortium and JV Agreements, are detailed in https://www.ilfsindia.com/pdf/Terms-andconditions-governing-the-claims-management-process-for-the-ITNL-IECCL-JV.pdf.

Details of submitting claims available at: https://www.ilfsindia.com/claim-management.aspx.

For any clarifications in relation to claims against ITNL IECCL JV please write to: ILFS.ClaimsPh5@IN.GT.COM

For any clarifications in relation to claims against JRPICL please write to: ILFS.Claims@IN.GT.COM

Date and Place: July 3, 2023, Mumbai



## PUBLIC ANNOUNCEMENT

### FOR THE ATTENTION OF THE CREDITORS OF THE BELOW LISTED IL&FS GROUP ENTITIES

Pursuant to the "Third Progress Report – Proposed Resolution Framework for the IL&FS Group" dated December 17, 2018 and the "Addendum to the Third Progress Report – Proposed Resolution Framework for IL&FS Group" dated January 15, 2019 ("Resolution Framework Report") submitted by Infrastructure Leasing & Financial Services Limited ("IL&FS") to the Ministry of Corporate Affairs, Government of India which, in turn, was filed with the Hon'ble National Company Law Appellate Tribunal ("NCLAT"), the creditors of the below listed IL&FS Group entity are invited to submit their claims with proof on or before March 6, 2023 to Grant Thornton Bharat LLP (formerly Grant Thornton India LLP), the Claims Management Advisor appointed in respect of the below listed IL&FS Group entity.

By and under agreement dated May 2, 2007 executed between Gorakhpur Expressway Limited, IL&FS and Kohinoor Planet Constructions Private Limited, the parties agreed to incorporate an Association of Persons under the name of 'M/s. IKG Associates' ("IKG") wherein the net income/losses of IKG were to be divided between the said parties in the proportion of 10%, 40% and 50% respectively.

Name of the entity	Date of incorporation/ inception	Corporate Identity No. / Limited Liability Identification No	Address of Registered Office
IKG Associates	02-05-2007	N.A.	3, Kohinoor Corporate office, Senapati Bapat Marg, Dadar West, Mumbai 400028

The creditors of the above listed IL&FS Group entity are hereby called upon to submit their claims with proof on or before **March 6, 2023** in respect of liabilities due up to and including **October 15, 2018**. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with proof in person, by post or by electronic means.

Some of the terms and conditions governing the claims management process for the said Company are set out below:

- a. Admitted claims shall be met out of distributable assets/funds available with IKG. if any.
- b. In the event that the assets/funds of IKG are insufficient to meet the liabilities pursuant to the verification process, Gorakhpur Expressway Limited, Kohinoor Planet Constructions Private Limited and IL&FS Ltd shall remain liable as per the ratio of 10%, 50% and 40% respectively.
- c. Post reconciliation of the admitted claims with the realisable assets and post execution of the dissolution deed by the relevant partners of the IKG, Grant Thorton Bharat LLP shall accordingly admit the residual claims on a pro rata basis in respect of IL&FS, which will then be subject to the resolution process being undertaken in respect of IL&FS.
- d. IL&FS' liability in relation to IKG is limited to such admitted claims.
- e. In case of any duplication of claims then only those filed with respect to IKG will be considered/ taken on record and settled as per the process stipulated above.
- f. As being followed for other IL&FS entities which are part of the claims management process, a list of creditors would be provided by Grant Thornton Bharat LLP pursuant to the relevant verification of claims.
- g. If a creditor other than a financial creditor chooses to submit their claim with proof by post or email, they may access and download the relevant claim forms from the link mentioned below. The physical claim forms with proof shall be posted to "Claims Management Advisor", The IL&FS Financial Centre, Plot C 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051, Maharashtra, India only. In order to file a claim electronically please select the following link: https://www.ilfsindia.com/
- h. Please note that if you are a debenture holder in a class of creditors where there is an appointed Trustee in respect of such debentures, you should submit your claim only via your Trustee. Please note that if you are an existing or past employee, you should submit your claim via the HR department of IL&FS by email (see above link for details).
- i. Please note that if you are a creditor in a class, as understood in the context of section 21 6(A) (b) of the Insolvency and Bankruptcy Code, 2016, the concerned IL&FS group entity may facilitate the appointment of a representative for such class of creditors for the purpose of any committee of creditors constituted for that IL&FS group entity and shall communicate accordingly.

Date and Place: February 21, 2023, Mumbai